

# Accreditation Report Rubric

# For Non-Clinical Physical Therapist Residency and Fellowship Programs

Please note: The Accreditation Report Rubric is accessed and completed through ABPTRFE's Accreditation Management System. This paper format is provided for reference purposes only.

#### **Background**

ABPTRFE's accreditation process is grounded in the fundamental principle of peer-review that enables other physical therapists and higher education faculty and administrators to conduct reviews of clinical residency and fellowship programs on behalf of participants. The accreditation process is guided by transparent standards that are collaboratively established by professional peers and member programs.

The initial accreditation process provides ABPTRFE an opportunity to engage in a multi-level review beginning with the Candidacy Review Council. The Candidacy Review Council evaluates a program's Self-Evaluation Report and Exhibits, making recommendations to ABPTRFE on the level of a program's preparedness to undergo a comprehensive onsite visit.

Following a grant of candidacy, residency and fellowship programs prepare for the onsite visit by revising the Self-Evaluation Report and Exhibits based on the feedback received from the Candidacy Review Council through this Accreditation Report Rubric. The onsite team uses this same rubric to determine whether the program successfully implemented and fully demonstrates compliance with the ABPTRFE Quality Standards before making recommendations to the program and ABPTRFE.

For residency and fellowship programs undergoing renewal of accreditation, the site team uses this Accreditation Report Rubric to document a program's ongoing compliance with the ABPTRFE Quality Standards through a review of a program's Self-Evaluation Report, Exhibits, and site visit, before making recommendations to the program and ABPTRFE.

Throughout each step, residency and fellowship programs are provided an opportunity to respond and demonstrate full compliance with any "Needs Improvement" or "Inadequate" findings prior to ABPTRFE's review and making a final decision.

The Team Lead of the site team is responsible for guiding the site visit in accordance with ABPTRFE's Processes and Procedures and ensures that team members complete their tasks during the site visit.

#### Self-Evaluation Report (SER)

The Self-Evaluation Report tells a story about the residency or fellowship program, beginning with its history and mission then focusing on its current state and future. Programs present their passion for offering a quality curriculum that provides physical therapists with the knowledge, skills, and affective behaviors to enhance the

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practice of physical therapy. Programs craft their story using the Self-Evaluation Report template and Exhibits as a guide while narratively describing how their policies and procedures meet the intent of the ABPTRFE Quality Standards.

#### Instructions

#### **Candidacy Review**

Candidacy Review Council: ABPTRFE appoints members to the Candidacy Review Council who are responsible for completing comprehensive reviews of programs seeking candidacy status. Council members use the Accreditation Report Rubric to complete an initial evaluation on whether the program already "Meets Expectations" or is likely to meet expectations once granted candidacy. The Candidacy Review Council uses the Accreditation Report Rubric to provide an initial determination and provide detailed feedback to developing programs on the steps they need to take to demonstrate full compliance with the ABPTRFE Quality Standards.

The Candidacy Review Council member completes all rubric content indicated in blue and provides detailed feedback under "Required Actions" for any finding of "Needs Improvement" or "Inadequate". The Candidacy Review Council member completes the "Comments" to provide general guiding feedback to programs on what they are doing well or areas they may consider for further enhancement or improvement—as part of the value in the peer-review process. Rubric content in green is for site visit completion only.

Candidacy Absolutes: ABPTRFE identified a subset of its Quality Standards as absolute that a program seeking candidacy must meet through narrative responses and relevant evidence.

A program seeking candidacy must attest to, and demonstrate, within the Self-Evaluation Report and Exhibits that it meets each absolute.

ABPTRFE will suspend consideration of any program that does not meet all absolutes following the Candidacy Review Process.

\*While programs must complete the entire SER, those Key Elements in red font denotes Candidacy **Absolutes** 

#### Site Visit Review

Site Team: ABPTRFE staff appoints individuals to serve on site teams. Each team member completes the Accreditation Report Rubric based on their respective team roles:

- Team Lead: Compiles the team's reports to provide ABPTRFE with a clear representation of the program's compliance with published Quality Standards. Submits Accreditation Report Rubric to ABPTRFE staff four weeks following the site visit.
- Program Administration/Outcomes: responsible for comprehensively reviewing Quality Standards 1, 4, and 5. Submits Accreditation Report Rubric to the team lead two weeks following the site visit.
- Practice Area Expert: responsible for comprehensively reviewing Quality Standards 2 and 3. Submits Accreditation Report Rubric to the team lead two weeks following the site visit.

The site team completes all rubric content in both blue and green. The rubric items in green are only reviewed during the site visit.

#### **Finding Guidelines**

- Exceeds Expectations: a team member may indicate a finding of exceeds expectations for key elements where programs demonstrate they go beyond the minimum intent of the Quality Standards.
- Meets Expectations: a team member may indicate a finding of meets expectations for key elements where programs demonstrate they meet the minimum intent of the Quality Standards.
- Needs Improvement: a team member may indicate a finding of needs improvement for key elements where programs demonstrate they partially meet the minimum intent of the Quality Standards.
- Inadequate: a team member may indicate a finding of inadequate for key elements where programs demonstrate they do not meet the minimum intent of the Quality Standards.

For all findings of "needs improvement" or "inadequate", the Council and team members are required to indicate the required actions necessary for the program to demonstrate compliance with the deficient key element. Each required action must relate directly back to a Quality Standard or key element.

For required actions, all statements should begin with, "[Insert Name of Program] needs to [insert the action necessary for the program to demonstrate compliance with the Quality Standard or key element.1"

As part of the peer review process, it is important that programs receive suggestions for improving their curriculum and support services. The accreditation process allows programs to benefit from an external review and perspective. Site team members are encouraged to provide suggestions within the report. Suggestions are those recommendations that are not required to meet minimum Quality Standards, but are provided to programs as an opportunity for growth and improvement.

For suggestions/comments, all statements should begin with, "[Insert Name of Program] may want to consider [insert the recommendation for improvement].

The team lead is ultimately responsible for making final evaluations on whether programs demonstrate compliance with Quality Standards and whether suggestions/comments are appropriate for inclusion in the final Accreditation Report Rubric. It is within the team lead's discretion to change a determination as necessary based on programs' response and evidence presented during the site visit.

#### **Helpful Hints**

- All required actions and comments should be objectively written in third person, narrative format using declarative sentences and simple verbs. The Accreditation Report Rubric should avoid broad generalities and speculative views.
- The Accreditation Report Rubric represents accurate, concise, factual, and thorough presentation of the findings during a candidacy and site visit evaluation.
- When making an overall determination whether programs exceed, meet, need improvement, or are inadequate, the Accreditation Report Rubric should cite evidence of documents reviewed during candidacy or site which led to the specific finding, include specific examples.
- The Accreditation Report Rubric documents attributes and deficiencies using language found in the Quality Standards and key elements. All deficiencies must be documented.
- The Accreditation Report Rubric should focus on identifying the required action necessary for programs to provide evidence or demonstrate compliance with the Quality Standards or key elements.

#### **ARPTRFF**

Programs bear the responsibility of demonstrating compliance with the ABPTRFE Quality Standards.

- The Accreditation Report Rubric accurately presents comments, required actions, and suggestions using direct quotations, references, data, and examples from evidence presented or team members' reports.
- The Accreditation Report Rubric should not reference individual team members' reports or contain supporting exhibits.
- The Accreditation Report Rubric does not make recommendations to ABPTRFE concerning the overall accreditation of programs.

#### **PROGRAM ASSESSMENT**

A. Describe the program's preparedness to undergo this ABPTRFE self-evaluation process.

Insert Response

B. Describe the program's submission of the self-evaluation report and exhibits, including the involvement of program faculty and staff (identify individuals by name and title) in the process.

Insert Response

#### **PROGRAM PROFILE**

A. Briefly describe the program's history and why it was developed.

Insert Response

B. For Re-Accreditation, describe any major changes since the program's most recent accreditation review (e.g., admissions, faculty, enrollment, curriculum, or marketing).

Insert Response

#### PROGRAM ORGANIZATION

A. Describe the program's organizational structure.

Insert Response

B. List the number of affiliated practice sites.

Insert Response

C. If more than one practice site, indicate if **EVERY** participant rotates to **EVERY** site.

Choose an item.

#### Non-Clinical Quality Standards

#### QUALITY STANDARD 1: MISSION, GOALS, AND OUTCOMES

Residency/Fellowship programs' mission communicates the advancing education offered to increase a physical therapist's efficiency and improve outcomes. The mission identifies the program's defined area of practice and promotes excellence in the field of physical therapy education by graduating competent specialty practitioners. The mission guides the program's operations and future growth. The program's goals direct the efforts necessary for continued viability. The program's outcomes identify the knowledge and competencies participants gain upon program completion. Key indicators demonstrate the achievement of the program's mission, goals, and outcomes.

QUALITY STANDARD I KEY ELEMENTS: A residency/fellowship program meets this quality standard through the effective implementation and consistent documentation of the following key elements:

- 1.1 The mission statement communicates the program's purpose and commitment to providing quality advanced education to physical therapists in a defined area of practice.
- 1.2 The program's mission statement aligns with the sponsoring organization's mission statement.

Ex	ceeds Expectations	M	leets Expectations	Ne	eds Improvement*	Inadequate*	
	Easily measurable.		Measurable.		Not easily measurable.		Not measurable.
	Clear and concise.		Clear.		Somewhat wordy.		Overly <b>broad</b> .
	Clearly communicates program's purpose.		Communicates program's purpose.		<b>Unclear</b> on the program's purpose.		Does not communicate the program's purpose.
	Clearly identifies the defined area of practice.		Identifies the defined area of practice.		Unclear on the defined area of practice.		<b>Does not</b> identify a defined area of practice.
	communicates commitment to providing quality advanced education to physical therapists.		Commitment to providing quality advanced education to physical therapists.		Unclear commitment to providing quality advanced education to physical therapists.		Does not communicate the program's commitment to providing quality advanced education to physical therapists.
	Promotes growth, continuous improvement, and strategic initiatives.		Guides growth, continuous improvement, and strategic initiatives.		Inconsistently supports growth, continuous improvement, and strategic initiatives.		Does not support growth, continuous improvement, or strategic initiatives.
	Supports and enhances the sponsoring organization's mission statement.		Aligns with the sponsoring organization's mission statement.		Inconsistent with the sponsoring organization's mission statement.		Does not align with the sponsoring organization's mission statement.
	nibit Reference:		Exhibit 2 – Mission ar				
	Visit Finding:		[Insert for Findings fro			d = ====	-t-1
Rec	uired Actions*:	[Insert for Findings of Needs Improvement or Inadequate]					
	nments:	[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	gram Response:						
ABI	PTRFE Decision:						

1.3 The program identifies goals that are reflective of the defined area of practice. The program goals support the achievement of the mission and communicate the ongoing efforts necessary to support continued sustainability.

E	sade Everetetions	B.A	Mosts Expostations		Needs Improvement*		Inadequate*	
EX	ceeds Expectations	IVI	eets Expectations	Ne				
	Clearly reflects the defined area of practice.		Reflects the defined area of practice.		Somewhat reflects the defined area of practice.		Does not reflect the defined area of practice.	
	Well-balanced general aims or purposes of the program's administration and curriculum.		Describes the general aims or purposes of the program's administration and curriculum.		Describes the general aims or purposes of <b>either</b> the program's administration <b>or</b> curriculum.		Does not describe the general aims or purposes of the program's administration and curriculum.	
	Broadly stated, meaningful, and achievable.		Broadly stated.		Overly specific.		Narrowly focused.	
	Lead to <b>clearly</b> assessable outcomes.		Lead to assessable outcomes.		Not easily measurable.		Not measurable.	
	Clearly evident framework with specific criteria for determining program outcomes.		Framework used for determining program outcomes.		Framework is unclear in determining program outcomes.		Framework not used to determine program outcomes.	
	Supports the mission.		Reflects the mission.		Inconsistent with the mission.		Not aligned with the mission.	
	Informs curriculum development, continuous improvement efforts, financial stability, <b>strategic planning</b> , and program sustainability.		Informs curriculum development, continuous improvement efforts, financial stability, and program sustainability.		Does not communicate ongoing efforts to support curriculum development, continuous improvement efforts, financial stability, or program sustainability.		Does not support curriculum development, continuous improvement efforts, financial stability, and program sustainability.	
	ibit Reference:		Exhibit 2 – Mission ar					
	Site Visit Finding: [Insert for Findings from Site Visit]							
Rec	uired Actions*:				ds Improvement or Inac			
	nments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	gram Response:							
ABI	PTRFE Decision:							

1.4 The program develops outcomes that identify measurable behaviors reflective of the defined area of practice which describe the knowledge, skills, and affective behaviors participants gain upon completion of the program.

E	<b>Exceeds Expectations</b>		Meets Expectations		Needs Improvement*		Inadequate*	
	Clearly reflects the defined area of practice.		Reflects the defined area of practice.		<b>Somewhat</b> reflects the defined area of practice.		Does not reflect the defined area of practice.	

	Aligns with <b>and</b> supports achievement of the mission and goals.		Supports the mission and goals.		Inconsistently supports the mission and goals.		Does not support the mission and goals.			
	Clearly identifies the knowledge, skills, and affective behaviors participants achieve.		Identifies the knowledge, skills, and affective behaviors participants achieve.		Somewhat identifies the knowledge, skills, and affective behaviors participants achieve.		Does not adequately identify the knowledge, skills, and affective behaviors participants achieve.			
	Concise and specific.		Clear and specific.		Overly broad.		Overly comprehensive and not specific.			
	Clearly measurable.		Measurable.		Somewhat measurable.		Not measurable.			
	Readily observable.		Observable.		Somewhat observable.		Not observable.			
			Focus on learning outcomes rather than curriculum inputs.				Focus on curriculum inputs.			
	Reflects a single, focused outcome rather than combine multiple outcomes supporting clearly measurable outcome statements.		Mostly reflects a single outcome within each statement rather than combining multiple outcomes that is readily measurable.		Majority of program outcome statements combine multiple outcomes within single statements making it difficult to measure.		Combines multiple outcomes within single statements that results in inability to effectively measure.			
	ibit Reference:		Exhibit 3 – Assessme							
	Visit Finding:		[Insert for Findings fro				-4-1			
	uired Actions*:				ds Improvement or Inac ess of Finding on the P					
Con	nments:				dard, including consulta					
	Program Response:									
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					monitor and measure t form the basis for eval					

performance and determining program effectiveness.

Ex	<b>Exceeds Expectations</b>		Meets Expectations		Needs Improvement*		Inadequate*	
	Clearly identifies key indicators that correspond to mission, goals, and outcomes.		Identifies key indicators that correspond to mission, goals, and outcomes.		Majority of key indicators correspond to mission, goals, and outcomes.		Some key indicators correspond to mission, goals, and outcomes.	
	<b>Concise</b> and well-defined.		Clear and well-defined.		Somewhat defined.		Unclear.	
	Easily measurable.		Measurable.		Somewhat measurable.		Not measurable.	
	Clearly identifies quantitative and qualitative metrics		Identifies quantitative or qualitative metrics		Identifies quantitative or qualitative metrics		Metrics do not correspond to key indicators.	

	that corresponds to key indicators.		that corresponds to key indicators.		that correspond to <b>some</b> key indicators.			
	Data is <b>regularly</b> collected and evaluated <b>throughout</b> the year.		Data annually collected and evaluated.		Data is intermittently collected and evaluated.		Minimal data is collected and evaluated.	
	Data supports efficient evaluation of participant performance.		Data supports evaluation of participant performance.		Data is <b>somewhat</b> sufficient for evaluating participant performance.		Data is insufficient for evaluating participant performance.	
	Data results in clear evidence of program effectiveness.		Data results in evidence of program effectiveness.		Data is somewhat sufficient evidence of program effectiveness.		Data is insufficient evidence of program effectiveness.	
Exh	ibit Reference:		Exhibit 2 – Mission ar Exhibit 3 – Assessme					
	Visit Finding:		[Insert for Findings fro		-			
Rec	uired Actions*:				Is Improvement or Inac	_		
Comments:			[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	gram Response:							
ABI	PTRFE Decision:							

#### QUALITY STANDARD 2: CURRICULUM DESIGN AND INSTRUCTION

Residency/Fellowship programs focus on the advancement of physical therapist knowledge and practice. Curriculum design focuses the knowledge, skills, and affective behaviors the participant gains in the defined area of practice that may include, but is not limited to, teaching, research, service, scholarly inquiry, governance and policy, leadership, management, ethical and legal issues. Curriculum design enhances professional competence and emphasizes one-to-one mentoring. Curriculum development follows a structured, systematic process that ensures content validity in a defined area of practice. The curriculum allows the participant to achieve the program's outcomes through advancing professional competence. The curriculum integrates a variety of educational methods that support the theoretical basis for advanced practice and is supported by best evidence.

2.1 Curriculum Development: The program's comprehensive curriculum is developed from and addresses the most recent version of the Description of Residency Practice (DRP) or the Description of Fellowship Practice (DFP). All curriculum components complement each other to enhance the participant's learning. The program's curriculum organization ensures congruency between didactic and experiential components. The curriculum provides a structure for the designation of types, lengths, and sequencing of learning experiences that ensures the achievement of the program's outcomes.

Ex	Exceeds Expectations		Meets Expectations		Needs Improvement*		Inadequate*	
	Developed and aligned with the most recent DRP or DFP.		Developed from the most recent DRP or DFP.		Inconsistently developed from the most recent DRP or DFP.		Not developed from the most recent DRP or DFP.	
	Curriculum components clearly complement each other to enhance participant learning.		Curriculum components complement each other to enhance participant learning.		Curriculum components primarily complement each other and somewhat		Curriculum components do not complement each other and do not enhance participant learning.	

				enhances participant's			
				learning.			
	Organization of didactic and clinical components logically coincide to support effective learning.	Organization of didactic and clinical components support effective learning.		Organization of didactic and clinical components somewhat support learning.		Organization of didactic and clinical components do not effectively support learning.	
	Curriculum structure is optimized to support achievement of program outcomes.	Curriculum structure supports achievement of program outcomes.		Curriculum structure somewhat supports achievement of program outcomes.		Curriculum structure <b>does not</b> support achievement of program outcomes.	
	Structure optimizes designation types, lengths, and sequencing of learning experiences in a logical order that ensures achievement of program outcomes.	Structure designates types, lengths, and sequences of learning experiences in an established sequence that ensures achievement of program outcomes.		Majority of types, lengths, and sequencing of learning experiences directly supports achievement of program outcomes.		Designation types, lengths, and sequencing of learning experiences do not support the achievement of program outcomes.	
	ibit Reference:	Exhibit 3 – Assessme					
	Visit Finding:	[Insert for Findings fro					
Rec	uired Actions*:			ds Improvement or Inac			
Cor	nments:	[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	gram Response:						
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**Program Structure:** The didactic and experiential curriculum permits participants to gain mentored experience as characterized by the Description of Residency Practice (DRP) or the Description of 2.1.1 Fellowship Practice (DFP).

Exc	ceeds Expectations	Meets Expectations		Needs Improvement*		Inadequate*	
	Didactic and experiential curriculum optimizes participants' experience with diverse practice activities as characterized in the DRP or DFP.		Didactic and experiential curriculum promotes participants' experience with diverse practice activities as characterized in the DRP or DFP.		Didactic and experiential curriculum provides participants limited experience with diverse practice activities as characterized by the DRP or DFP.	Didactic and experiential curriculum does not allow sufficient experience with diverse practice activities as characterized by the DRP or DFP.	
	Didactic and experiential curriculum integrates exposure to a range of complexity as		Didactic and experiential curriculum promotes exposure to a range of complexity as		Didactic and experiential curriculum provides limited exposure to a range of complexity as	Didactic and experiential curriculum does not allow sufficient exposure to a range of complexity as	

	characterized in the DRP or DFP.		characterized in the DRP or DFP.		characterized in the DRP or DFP.		characterized in the DRP or DFP.	
Site	Site Visit Finding:		[Insert for Findings fro	m Si	te Visit]			
Required Actions*:			[Insert for Findings of Needs Improvement or Inadequate]					
Con	nments:				ess of Finding on the F dard, including consulta			
Program Response:								
ABI	PTRFE Decision:			•		•		

2.1.2 Educational Methods: The program integrates a variety of educational methods, traditional or innovative, to ensure the participant's advancing level of mastery. Educational methods are appropriate to each of the curriculum content areas and reflective of the program outcomes.

Exc	ceeds Expectations	M	eets Expectations	Ne	eds Improvement*		Inadequate*
	Program integrates a variety of educational methods, traditional or innovative, that enhances the participant's advancing level of mastery.		Program integrates a variety of educational methods, traditional or innovative, to promote the participant's advancing level of mastery.		Program integrates limited variety of educational methods to promote the participant's advancing level of mastery.		Program does not integrate a variety of educational methods to promote the participant's advancing level of mastery.
	Educational methods <b>optimize</b> the curriculum content areas.		Educational methods are appropriate to the curriculum content areas.		Educational methods are somewhat appropriate to the curriculum content areas.		Educational methods are not comprehensively appropriate to the curriculum content areas.
	Educational methods are aligned and support the program outcomes.		Educational methods <b>reflect</b> all program outcomes.		Educational methods reflect a majority, <b>but not all</b> the program outcomes.		Educational methods <b>do not</b> reflect the program outcomes.
	Visit Finding:		[Insert for Findings fro				
Rec	Required Actions*:				ds Improvement or Inac		
	Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]				
	gram Response:						
ABI	PTRFE Decision:						

2.1.3 Assessments: The program implements assessments designed to evaluate the participant's performance based on established measures. The program's formative and summative methods evaluate the participant's mastery of curriculum content based on performance measures and feedback provided in a timely manner. A variety of assessments evaluate the participant's initial and advancing levels of knowledge, practice, application of best evidence, and competence as characterized in the Description of Residency Practice (DRP) or the Description of Fellowship Practice (DFP). At a minimum, one written examination and two performance-based evaluations are required throughout the program.

Exceeds Expectations		Meets Expectations		Needs Improvement*		Inadequate*	
	Assessments evaluate the level achieved of the participant's		Assessments evaluate the participant's performance based		A majority of assessments evaluate the participant's		Assessments somewhat evaluate the participant's

	performance based on established measures.		on established measures.		performance based on identified measures.		performance and are not based on identified measures.
	Program designs meaningful formative and summative methods to evaluate the participant's mastery of the curriculum.		Program designs effective formative and summative methods to evaluate the participant's mastery of the curriculum.		Program designs formative or summative methods that ineffectively evaluate the participant's mastery of the curriculum.		Program's formative or summative methods <b>do not</b> comprehensively evaluate the participant's mastery of the curriculum.
	Program strategically places a variety of assessments that evaluate the participant's initial and advancing levels of knowledge, practice, and application of best practice and competence as characterized by the DRP or DFP.		Program integrates a variety of assessments that evaluate the participant's initial and advancing levels of knowledge, practice, and application of best practice and competence as characterized by the DRP or DFP.		Program integrates limited assessments to evaluate the participant's initial and advancing levels of knowledge, practice, and application of best practice and competence as characterized by the DRP or DFP.		Program does not integrate assessments that evaluate the participant's initial and advancing levels of knowledge, practice, and application of best practice and competence as characterized by the DRP or DFP.
	Program requires more than one written examination and/or two performance- based examinations.		Program requires one written examination and two performance- based examinations throughout the program.		Program requires one written examination and two performance-based examinations upon completion of the program.		Program does not require one written examination and two performance-based examinations throughout the program.
Site Visit Finding: Required Actions*:			[Insert for Findings fro			de aur	ate1
Cor	nments:		[Insert for Findings of Needs Improvement or Inadequate] [Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]				
	gram Response:						
ABI	PTRFE Decision:						

- 2.2 **Program Requirements:** The program demonstrates compliance with minimum requirements that provides physical therapists with learning experiences resulting in advanced professional competence.
- 2.2.1 **Program Length:** The program provides a systematic set of learning experiences that address the knowledge, skills, and affective behaviors the participant needs to achieve the program outcomes within a set period of time. Residency/Fellowship programs are completed in no fewer than ten (10) full-time equivalent months and in no more than sixty (60) months.

Exceeds Expectations	Meets Expectations		Needs Improvement*		Inadequate*	
		Systematic set of learning experiences addresses the				Unclear how the set of systematic learning experiences

		knowledge, skills, and affective behaviors the participant needs to achieve the program outcomes within a set period of time.				addresses the knowledge, skills, and affective behaviors the participant needs to achieve the program outcomes within a set period of time.	
		Program is completed in ten full-time equivalent months and does not exceed sixty months.				Program is completed in <b>fewer</b> than ten full-time equivalent months or in more than sixty months.	
Site Visit Finding:		[Insert for Findings fro	om Si	te Visit]			
Required Actions*:		[Insert for Findings of Needs Improvement or Inadequate]					
Comments:				ess of Finding on the P dard, including consulta			
Program Response:	•						
ABPTRFE Decision:		_		·		·	

2.2.2 Residency Program Hours: The program offers a comprehensive curriculum that meets minimum required hours within the program's defined area of practice. Residency programs require participants to complete a minimum of 1,800 total program hours including 300 educational hours (e.g., didactic, journal club, research, etc.) and 1,500 practice hours within the defined area of practice (e.g., leadership, faculty job activities) inclusive of 150 hours of 1:1 mentoring throughout the program. The participant is the primary individual completing non-clinical practice area tasks for 100 hours of the minimum 150 mentoring hours.

Ex	ceeds Expectations	M	eets Expectations	Ne	eds Improvement*	Inadequate*		
	Comprehensive curriculum <b>exceeds</b> the minimum required hours within the defined area of practice.		Comprehensive curriculum <b>meets</b> the minimum required hours within the defined area of practice.		Comprehensive curriculum almost meets the minimum required hours within the defined area of practice.	Comprehensive curriculum does not meet the minimum required hours within the defined area of practice.		
	Program requires participants to exceed the minimum of 1,800 total program hours.		Program requires participants to <b>meet</b> a minimum of 1,800 total program hours.			Program requires participants to meet less than the minimum of 1,800 total program hours.		
	Program exceeds the required minimum of 300 educational hours.		Program requires a minimum 300 educational hours.			Program requires less than 300 educational hours.		
	Program <b>exceeds</b> the required minimum of 1,500 practice hours.		Program requires a minimum 1,500 practice hours.			Program requires less than 1,500 practice hours.		
	Program <b>exceeds</b> a required minimum of 150 hours of 1:1		Program requires a minimum 150 hours of 1:1			Program requires less than 150 hours of 1:1		

	mentoring throughout the program. In-person mentoring is conducted when the participant is the primary individual completing non- clinical practice area techniques for over 75 of the minimum 150 mentoring hours.		mentoring throughout the program. In-person mentoring is conducted when the participant is the individual completing non- clinical practice area techniques for 75 of the minimum 150 mentoring hours.				mentoring throughout the program.  In-person mentoring is conducted when the participant is the individual completing non- clinical practice area techniques for less than 75 of the 150 mentoring hours.	
Site	Visit Finding:		[Insert for Findings fro	om Si	te Visit1			
	quired Actions*:				ds Improvement or Inac	dequa	ate]	
Cor	Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	gram Response:							
ABI	PTRFE Decision:							

2.2.3 Fellowship Program Hours: The program offers a comprehensive curriculum that meets minimum required hours within the program's defined area of practice. Fellowship programs require participants to complete a minimum of 1,000 total program hours including 150 educational hours (e.g., didactic, journal club, research, etc.) and 850 practice hours within the defined area of practice (e.g., leadership, faculty job activities) inclusive of 150 hours of 1:1 mentoring throughout the program. The participant is the primary individual completing non-clinical practice area tasks for 75 hours of the minimum 150 mentoring hours.

Exc	ceeds Expectations	M	eets Expectations	Needs Improvement*			Inadequate*		
	Comprehensive curriculum <b>exceeds</b> the minimum required hours within the defined area of practice.		Comprehensive curriculum <b>meets</b> the minimum required hours within the defined area of practice.		Comprehensive curriculum almost meets the minimum required hours within the defined area of practice.		Comprehensive curriculum does not meet the minimum required hours within the defined area of practice.		
	Program requires participants to <b>exceed</b> the required minimum of 1,000 total program hours.		Program requires participants to <b>meet</b> a minimum of 1,000 total program hours.				Program requires participants to meet less than the minimum of 1,000 total program hours.		
	Program <b>exceeds</b> the required minimum of 150 educational hours.		Program requires a minimum 150 educational hours.				Program requires less than 150 educational hours.		
	Program <b>exceeds</b> the required minimum of 850 practice hours.		Program requires a minimum 850 practice hours.				Program requires less than 850 practice hours.		
	Program <b>exceeds</b> the required minimum of 150		Program requires a minimum 150 hours of 1:1				Program requires less than 150 hours of 1:1		

	hours of 1:1 mentoring throughout the program.		mentoring throughout the program.				mentoring throughout the program.
	In-person mentoring is conducted when the participant is the individual completing non- clinical practice techniques for over 50 of the minimum 150 mentoring hours.		In-person mentoring is conducted when the participant is the individual completing non- clinical practice area techniques for 50 of the minimum 150 mentoring hours.				In-person mentoring is conducted when the participant is the individual completing non- clinical practice area techniques for less than 50 of the 150 mentoring hours.
	Visit Finding:		[Insert for Findings fro				
Rec	Required Actions*:				ds Improvement or Inac	_	
Con	Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]				
	gram Response:						
ABPTRFE Decision:							

2.3 Program Delivery: The program is conducted in settings where management and professional staff are committed to seeking excellence in education while maintaining sufficient resources to achieve the mission, goals, and outcomes.

Exc	ceeds Expectations	M	eets Expectations	Ne	eds Improvement*		Inadequate*	
	All settings promote a consistent culture where management and professional staff are committed to seeking excellence in education.		All settings engage management and professional staff who are committed to seeking excellence in education.		A majority of settings engage management and professional staff who are committed to seeking excellence in education.		Limited number of settings engage management and professional staff who are committed to seeking excellence in education.	
	Program takes proactive planning steps to assure sufficient resources to achieve the mission, goals, and outcomes.		Program takes steps to assure sufficient resources to achieve the mission, goals, and outcomes.		Program <b>seeks</b> ongoing resources to achieve the mission, goals, and outcomes.		Program does not maintain sufficient resources to achieve the mission, goals, and outcomes.	
Site	Visit Finding:		[Insert for Findings fro	om Si	te Visit]			
Rec	uired Actions*:				ds Improvement or Inac			
	nments: gram Response:	[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]						
	PTRFE Decision:							

2.4 Mentoring Focus: The program emphasizes the professional benefit of advanced education through mentoring. The curriculum offers the participant individualized guidance on emerging and current best practices in a defined area of practice. Mentors provide comprehensive oversight and consistent feedback throughout the length of the program focused on advancing the participant's knowledge and expertise in a defined area of practice.

Exc	ceeds Expectations	M	eets Expectations	Ne	eds Improvement*		Inadequate*		
	Collectively, curriculum components integrate to highlight the professional benefit of advanced education through mentoring.		Program emphasizes the professional benefit of advanced education through mentoring.		Program integrates mentoring as a limited benefit of advanced education.		Program integrates a minimal focus on the professional benefit of advanced education through mentoring.		
	Participants receive individualized guidance on emerging and current best practices in a defined area of practice consistently and seamlessly throughout the program.		Participants receive individualized guidance on emerging and current best practices in a defined area of practice at set intervals throughout the program.		Participants receive limited individual guidance not provided at specific intervals on emerging and current best practices in a defined area of practice.		Participants receive inconsistent individual guidance on emerging and current best practices in a defined area of practice.		
	Program systematically integrates emerging and best practices throughout the curriculum.		Program integrates emerging and best practices throughout the curriculum.		Program integrates some emerging and best practices inconsistently throughout the curriculum.		Program integrates limited to no emerging and best practices throughout the curriculum.		
	Mentors provide comprehensive and <b>focused</b> oversight.		Mentors provide comprehensive oversight.		Mentors provide limited oversight.		Mentors provide minimal oversight.		
	Mentors provide meaningful, thoughtful, and consistent feedback throughout the length of the program that results in advancing the participant's knowledge and expertise in a defined area of practice.		Mentors provide consistent feedback throughout the length of the program that results in advancing the participant's knowledge and expertise in a defined area of practice.		Mentors provide consistent but limited feedback throughout the length of the program that results in some advancement in the participant's knowledge and expertise in a defined area of practice.		Mentors provide inconsistent feedback throughout the length of the program that does not advance the participant's knowledge and expertise in a defined area of practice.		
	Program participant drives <b>all</b> aspects of the session.		Allows the program participant to be in control of the session.		Inconsistently allows the program participant to be in control of the session.		Does not allow the program participant to be in control of the session.		
Site	Site Visit Finding:		[Insert for Findings fro						
Req	Required Actions*:				ds Improvement or Inac				
Con	nments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]						
	gram Response:		Compliance that the Canadia, molading consultative comments.						
	TRFE Decision:								

## Site Visit Mentoring Session Observation Evaluation ONLY

Exc	ceeds Expectations	IVI	leets Expectations	Ne	eds Improvement*	-			
Duri	ng the mentoring sess	ion, t	he mentor displayed th	e foll	owing personal chara	cteri	stics.		
	Recognizes opportunities and engages in ongoing self-reflection and self-development.		Engages in self- reflection and self- development to ensure effectiveness as a teacher.		Inconsistently engages in self- reflection and self- development.		Does not engage in self-reflection and self-development.		
	Seeks opportunities to learn/teach.		Demonstrates willingness to learn/teach.		Inconsistently demonstrates a willingness to learn/teach.		Did not demonstrate a willingness to learn/teach.		
	Seeks opportunities and pursues excellence in teaching and mentoring.		Demonstrates eagerness and excitement to pursue excellence in teaching and mentoring.		Somewhat eager and excited to pursue excellence in teaching and mentoring.		Not eager or excited to pursue excellence in teaching and mentoring.		
	Ongoing enhancement of a trusting environment to promote mentoring.		Consistently develops a trusting environment.		Inconsistently develops a trusting environment.		Does not develop a trusting environment.		
The	mentor displayed the	follow	ving characteristics rela	ited to	o <b>interactions</b> :				
	Seeks opportunities to optimize educational strategies and enhance communication tailored to the learning context and the learner's needs.		Consistently uses effective communication skills providing clarifications.		Inconsistently uses effective communication skills.		Does not use effective communication skills.		
	Actively encourages learner-centered engagement.		Committed to learner engagement.		Inconsistently demonstrates commitment to learner engagement.		Does not demonstrate learner engagement.		
	Approaches each session with care related to sensitive generational and cultural differences.		Identifies and provides care related to sensitive generational and cultural differences.		identifies and provides care related to sensitive generational and cultural differences.		Does not identify or provide care related to sensitive generational and cultural differences.		
	Seeks feedback for improvement.		Open to feedback.		Guarded when receiving feedback.		Does not accept feedback.		
	Demonstrates expertise in handling complex situations.		Able to handle complex situations.		Inconsistently handles complex situations.		Unable to handle complex situations.		

	Demonstrates expertise in functioning competently in uncertain situations.		Able to function competently in uncertain situations.		Inconsistently functions competently in uncertain situations.		Does not function competently in uncertain situations.
The		follow	ving characteristics rela	ted to	o responsibilities.		
	Seeks to enhance mentoring opportunities.		Demonstrates commitment to mentoring.		Inconsistently demonstrates commitment to mentoring.		Does not demonstrate commitment to mentoring.
	Provides constructive and effective critique of the program participant's work and enhances strategies for change.		Provides constructive and useful critique of the program participant's work and strategies for change.		Inconsistently provides constructive and useful critique of the program participant's work and strategies for change.		Does not provide constructive and useful critique of the program participant's work and strategies for change.
	Fosters an environment for the program participant to expand his/her abilities.		Challenges the program participant to expand his/her abilities.		Inconsistently challenges the program participant to expand his/her abilities.		Does not challenge the program participant to expand his/her abilities.
	Provides timely, effective, and comprehensive feedback on the program participant's performance and development.		Provides timely, clear, and comprehensive feedback on the program participant's performance and development.		Inconsistently provides timely, clear, and comprehensive feedback on the program participant's performance and development.		Does not provide timely, clear, and comprehensive feedback on the program participant's performance and development.
	Engages in conversations to further develop the program participant's independence, creativity, and uniqueness.		Respects and fosters the program participant's independence, creativity, and uniqueness.		Inconsistently respects and fosters the program participant's independence, creativity, and uniqueness.		Does not respect or foster the program participant's independence, creativity, and uniqueness.
The		tollow	ving characteristics rela	ited to		tech	
	Participation enhances, but does not interfere with, practice area tasks during the mentoring session.		Appropriately participates in the session.		Inconsistently participates in the session.		Does not participate in the session.
	Enhances mentoring opportunities by providing effective supportive, collegial, and respectful feedback.		Provides supportive, collegial, and respectful feedback.		Inconsistently provides supportive, collegial, and respectful feedback.		Does not provide supportive, collegial, and respectful feedback.

	eff the me con to reside bel	e mentor rectively displays e following six entor mpetencies (refer the mentoring source manual for finitions and haviors that corporate these mpetencies).		The mentor displays the following six mentor competencies (refer to the mentoring resource manual for definitions and behaviors that incorporate these competencies).		The mentor inconsistently displays the following six mentor competencies (refer to the mentoring resource manual for definitions and behaviors that incorporate these competencies).	The mentor does not display the following six mentor competencies (refer to the mentoring resource manual for definitions and behaviors that incorporate these competencies).
	•	Content knowledge		<ul><li>Content knowledge</li></ul>		<ul> <li>Content knowledge</li> </ul>	<ul><li>Content knowledge</li></ul>
	•	Learner- centeredness		<ul> <li>Learner- centeredness</li> </ul>		<ul> <li>Learner- centeredness</li> </ul>	<ul> <li>Learner- centeredness</li> </ul>
	•	Interpersonal and communication skills		<ul> <li>Interpersonal and communication skills</li> </ul>		<ul> <li>Interpersonal and communication skills</li> </ul>	Interpersonal and communication skills
	•	Professional integrity		<ul> <li>Professional integrity</li> </ul>		<ul> <li>Professional integrity</li> </ul>	<ul> <li>Professional integrity</li> </ul>
	•	Practice-based self-reflection		<ul> <li>Practice-based self-reflection</li> </ul>		<ul> <li>Practice-based self-reflection</li> </ul>	<ul> <li>Practice-based self-reflection</li> </ul>
Site	Vis	sit Finding:		[Insert for Findings fro	om Si	te Visit]	
Rec	uire	ed Actions*:				ds Improvement or Inac	
Comments:						ess of Finding on the F dard, including consulta	
Program Response:							
ABI	PTR	FE Decision:					

2.5 **Completion:** The program verifies that the participant meets completion requirements. The program director awards a certificate of graduation to the participant who completes the program. The certificate is issued in accordance with the ABPTRFE Policies and Procedures Authorized Statement and signed by the program director and administrators of the sponsoring organization. A certificate is only issued once the participant completes all program requirements.

<b>Exceeds Expectations</b>	IV	leets Expectations	Ne	eds Improvement*	Inadequate*
		Program follows a process for verifying that participants meet completion requirements.			Program does not have a process for verifying that participants meet completion requirements.
		Program director awards a certificate of graduation to participants who complete the program.			Program director does not award a certificate of graduation to participants who complete the program.
		Certificate <b>reflects</b> the ABPTRFE Processes and Procedures			Certificate does not reflect the ABPTRFE Processes and Procedures

		Authorized				Authorized
		Statement.				Statement.
		Certificate is signed by the program director <b>and</b> appropriate administrators of the sponsoring organization.				Certificate is not signed by either a program director or appropriate administrators of the sponsoring organization.
		Program issues certificates once participants complete all program requirements.				Program does not follow processes to issue certificates before participants complete all program requirements.
Site Visit Finding:		[Insert for Findings fro	om Si	te Visit]		
Required Actions*:		[Insert for Findings of	Nee	ds Improvement or Inac	lequa	ate]
Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]				
Program Response:						
ABPTRFE Decision:						

#### QUALITY STANDARD 3: PROGRAM DELIVERY, DIRECTOR, AND FACULTY

Residency/Fellowship programs implement consistent procedures for adequately responding to the participant's needs. Admissions criteria allows for equitable evaluation of the participant's ability to be successful in the program and supports the program's mission, goals, and outcomes. A qualified and experienced program director provides effective administrative leadership of faculty and oversees the delivery of a quality curriculum. Adequate support services facilitate the participant's successful completion and achievement of program outcomes.

3.1 Admissions Criteria: The program publishes equitable and inclusive admissions policies and verifies the participant is eligible to practice based on state requirements. The program implements consistent procedures for evaluating each prospective participant's ability to be successful in the program and achieve their educational goals. Programs advance diversity and promote a culture of inclusion and equity, particularly with groups historically underrepresented in the profession.

Ex	ceeds Expectations	M	eets Expectations	Ne	eds Improvement*	Inadequate*
	Program publishes equitable and inclusive admissions policies that are clear and concise.		Program publishes equitable and inclusive admissions policies.		Program publishes admissions policies.	Program <b>does not</b> publish admissions policies.
	Program implements processes designed to consistently verify participants are eligible to practice based on state requirements.		Program verifies participants are eligible to practice based on state requirements.		Program inconsistently verifies participants are eligible to practice based on state requirements.	Program does not verify participants are eligible to practice based on state requirements.
	Program implements		Program implements		Program inconsistently	Program <b>does not</b> evaluate

consistent procedures designed to effectively evaluate prospective participants' ability to be successful and achieve their educational goals.	consistent procedures to evaluate prospective participants' ability to be successful and achieve their educational goals.		evaluates prospective participants' ability to be successful and achieve their educational goals.	prospective participants' ability to be successful and achieve their educational goals.
	Program advances diversity and promotes a culture of inclusion and equity with groups historically underrepresented in the profession.			Program does not advance diversity or promote a culture of inclusion and equity.
Site Visit Finding:	[Insert for Findings fro	om Si	te Visit]	
Required Actions*:			ds Improvement or Inac	
Comments:			ess of Finding on the P dard, including consulta	
Program Response:				
<b>ABPTRFE Decision:</b>				

3.1.1 **Program Contract/Agreement/Letter of Appointment:** The program ensures each participant signs a contract/agreement/letter of appointment prior to commencing the residency/fellowship program. The contract/agreement/letter of appointment is in compliance with the ABPTRFE's Admissions Offer Disclosures Check List.

Exceeds Expectations		Meets Expectations	Needs Improvement*			Inadequate*
		Program implements procedures to ensure participants sign a contract/agreement/letter of appointment prior to commencing the residency/fellowship program.		Program inconsistently implements procedures to ensure participants sign a contract/agreement/letter of appointment prior to commencing the residency/fellowship program.		Program lacks procedures to ensure participants sign a contract/agreement/letter of appointment prior to commencing the residency/fellowship programs.
		Contract/agreement/letter of appointment <b>complies</b> with the ABPTRFE Admissions Offer Disclosures Check List.		Contract/agreement/letter of appointment does not comply with the ABPTRFE Admissions Offer Disclosures Check List.		
	Participant Handbook complies with the ABPTRFE Admissions Offer Disclosures Check List.			Participant Handbook does not comply with the ABPTRFE Admissions Offer Disclosures Check List.		
Exhibit Refere			act/A	greement/Letter of Appointm	ent	
Site Visit Findi	ng:	[Insert for Findings from	Site	Visit]		

Required Actions*:	[Insert for Findings of Needs Improvement or Inadequate]
Comments:	[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]
<b>Program Response:</b>	
<b>ABPTRFE Decision:</b>	

3.2 Participant Orientation: The program conducts orientation activities to familiarize the participant with the program requirements including the mission, goals, outcomes, administrative policies, ABPTRFE quality standards, designated learning experiences, and evaluation processes.

Exce	eeds Expectations	M	eets Expectations	ons Needs Improvement*		Inadequate*		
	Program designs and conducts effective orientation activities to readily familiarize participants with program requirements including the mission, goals, outcomes, administrative policies, ABPTRFE quality standards, designated learning experiences, and evaluation processes.		Program conducts orientation activities to familiarize participants with program requirements including the mission, goals, outcomes, administrative policies, ABPTRFE quality standards, designated learning experiences, and evaluation processes.		Program conducts limited orientation activities that makes it challenging for participants to familiarize themselves with the program requirements including the mission, goals, outcomes, administrative policies, ABPTRFE quality standards, designated learning experiences, and evaluation processes.	Program does not conduct orientation activities that familiarize participants with the program requirements including the mission, goals, outcomes, administrative policies, ABPTRFE quality standards, designated learning experiences, and evaluation processes.		
	Visit Finding:		[Insert for Findings fro					
Requ	ired Actions*:				ds Improvement or Inac			
Comments:				ess of Finding on the F dard, including consulta				
	ram Response:							
<b>ABP1</b>	TRFE Decision:							

- 3.3 Administrative Policies: The program publishes equitable administrative policies and implements consistent procedures designed to protect the participant and the program.
- 3.3.1 Retention Policy: The program implements appropriate retention policies and procedures including academic and clinical requirements the participant must fulfill to maintain active status through graduation.

Exceeds Expectations	Meets Expectations		Ne	Needs Improvement*		Inadequate*	
		Program implements appropriate retention policies and procedures.		Program inconsistently implements appropriate retention policies and procedures.		Program <b>lacks</b> appropriate retention policies and procedures.	
		Program's retention policies and procedures include		Program's retention policies and procedures include		Program's retention policies and procedures <b>do not</b>	

	academic and clinical requirements participants fulfill to maintain active status through graduation.	only academic <b>or</b> clinical requirements participants fulfill to maintain active status through graduation.	include academic or clinical requirements participants fulfill to maintain active status through graduation.			
Site Visit Finding:	[Insert for Findings from					
Required Actions*:		[Insert for Findings of Needs Improvement or Inadequate]				
Comments:		gardless of Finding on the P Standard, including consulta				
Program Response:						
ABPTRFE Decision:						

3.3.2 **Remediation Policy:** The program implements appropriate remediation policies and procedures including criteria for program dismissal if remediation efforts are unsuccessful. The program establishes methods and timelines to identify and remedy unsatisfactory performance. The remediation policies are distributed to and acknowledged in writing by the participant. The program documents and implements any necessary adjustments to the participant's customized learning plans, including remedial action(s).

<b>Exceeds Expectations</b>	<b>Meets Expectations</b>	Needs Improvement*	Inadequate*	
	Program applies appropriate remediation policies and procedures including criteria for program dismissal if remediation efforts are unsuccessful.	Program inconsistently applies appropriate remediation policies and procedures including criteria for program dismissal if remediation efforts are unsuccessful.	Program lacks appropriate remediation policies and procedures including criteria for program dismissal if remediation efforts are unsuccessful.	
	Program establishes methods and timelines to identify and remedy unsatisfactory performance.	Program does not establish methods or timelines to identify and remedy unsatisfactory performance.	Program lacks methods and timelines to identify and remedy unsatisfactory performance.	
	Program documents participants received the remediation policies.	Program inconsistently documents participants received the remediation policies.	Program does not document participants received the remediation policies.	
	Program provides a specific remediation plan to participants that outlines the reason for remediation, the length of remediation, the requirements of meeting	Program inconsistently provides a specific remediation plan to participants that outlines the reason for remediation, the length of remediation, the requirements of	Program does not provide a specific remediation plan to participants that outlines the reason for remediation, the length of remediation, the requirements of meeting	

	remediation, and documents by signature participants' acknowledgement of the remediation plan.	meeting remediation, and documents by signature participants' acknowledgement of the remediation plan.	remediation, and documents by signature participants' acknowledgement of the remediation plan.
Site Visit Finding:	[Insert for Findings fro	m Site Visit]	
Required Actions*:	[Insert for Findings of	Needs Improvement or Inac	dequate]
Comments:		gardless of Finding on the P Standard, including consulta	
Program Response:			
ABPTRFE Decision:			

3.3.3 Termination Policy: The program implements an appropriate termination policy and procedures including termination of the participant who becomes ineligible to continue in the program (e.g., consistent underperformance or inability to successfully remediate participant). The program establishes procedures and timelines followed for termination. The program identifies the employment status of the participant should program termination occur.

Ex	ceeds Expectations	M	leets Expectations	Ne	eds Improvement*		Inadequate*	
	Program applies and consistently follows appropriate termination policy and procedures including termination of participants who become ineligible to practice due to loss of license or for identified academic reasons.		Program applies appropriate termination policy and procedures including termination of participants who become ineligible to practice due to loss of license or for identified academic reasons.		Program inconsistently applies appropriate termination policy and procedures including termination of participants who become ineligible to practice due to loss of license or for identified academic reasons.		Program lacks appropriate termination policy and procedures including termination of participants who become ineligible to practice due to loss of license or for identified academic reasons.	
	Program implements consistent procedures and timelines followed for termination.		Program establishes procedures and timelines followed for termination.		Program inconsistently follows procedures and timelines followed for termination.		Program lacks established procedures and timelines followed for termination.	
	Program implements procedures for verifying the employment status of participants should program termination occur.		Program identifies the employment status of participants should program termination occur.		Program does not identify employment status of participants should program termination occur.		Program lacks procedures for identifying employment status of participants should program termination occur.	
	Visit Finding:		[Insert for Findings fro	om Si	te Visit]			
Red	Required Actions*:				ds Improvement or Inac			
	Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	gram Response:							
ABI	PTRFE Decision:							

3.3.4 Grievance Policy: The program implements an equitable grievance policy including procedures for appeal that ensures due process for the participant, faculty, and staff. Additionally, the program publishes ABPTRFE's grievance policy that a participant can follow if issues are not resolved at the program level.

<b>Exceeds Expectations</b>	M	eets Expectations	Ne	eeds Improvement*	Inadequate*	
		Program implements an equitable grievance policy including procedures for appeal that ensures due process for participants, faculty, and staff.		Program inconsistently implements an equitable grievance policy including procedures for appeal that ensure due process for participants, faculty, and staff.		Program lacks an equitable grievance policy including procedures for appeal that ensure due process for participants, faculty, and staff.
		Program publishes ABPTRFE's grievance policy for participants to follow if issues are not resolved at the program level.		Program does not publish ABPTRFE's grievance policy for participants to follow if issues are not resolved at the program level.		
Site Visit Finding:		[Insert for Findings fro	om Si	te Visit]		
Required Actions*:				ds Improvement or Inac		
Comments:				ess of Finding on the P dard, including consulta		
Program Response:						
ABPTRFE Decision:						

3.3.5 Leave Policy: The program establishes appropriate professional, family, and sick leave policies including how these leaves could impact the participant's ability to complete the program.

Exceeds Expectations	N	leets Expectations	Ne	eeds Improvement*		Inadequate*
		Program establishes appropriate professional, family, and sick leave policies.		Program does not establish appropriate professional, family, and sick leave policies.		
		Program's professional, family, and sick leave policies include descriptions on how these leaves could impact participants' ability to complete the program.		Program's professional, family, and sick leave policies do not include descriptions on how these leaves could impact participants' ability to complete the program.		
Site Visit Finding:		[Insert for Findings fro		-		
Required Actions*:				ds Improvement or Inac	_	
Comments:				ess of Finding on the P dard, including consulta		

Program Response:	
ABPTRFE Decision:	

3.3.6 Non-Discrimination/Privacy/Confidentiality Policies: The program documents compliance with applicable federal, state, and local regulations including non-discrimination, privacy, and confidentiality policies. Programs do not discriminate on the basis of race, color, national origin, religion, sex, gender, sexual orientation, disability, age, and other identities and/or statuses.

<b>Exceeds Expectations</b>	M	eets Expectations	Ne	eds Improvement*	Inadequate*
		Program documents compliance with applicable federal, state, and local regulations including non- discrimination, privacy, and confidentiality policies.			Program does not document compliance with applicable federal, state, and local regulations including non-discrimination, privacy, and confidentiality policies.
		Program creates and follows a process when implementing their non-discrimination policy.			Program does not have or follow a process when implementing their non-discrimination policy.
Site Visit Finding:		[Insert for Findings from	om S	ite Visit]	
Required Actions*:				ds Improvement or Ina	
Comments:				ess of Finding on the dard, including consult	
Program Response:					
ABPTRFE Decision:					

3.3.7 Participant Tracking: The program maintains a record of current and past program participants.

Exceeds Expectations	M	leets Expectations	Needs Improvement*		Inadequate*	
		Program maintains a record of current and past program participants.		Program inconsistently maintains a record of current and past program participants.		Program does not maintain a record of current and past program participants.
Site Visit Finding:		[Insert for Findings fro	om Si	te Visit]		
Required Actions*:		[Insert for Findings of Needs Improvement or Inadequate]				
Comments:				ess of Finding on the F dard, including consult		
Program Response:						
ABPTRFE Decision:	•					

3.4 **Program Director:** The program director possesses the qualifications and experience in operations, financial management, and leadership to administratively oversee all aspects of the program in support of the mission, goals, and outcomes. The program determines the role and responsibilities of the program director.

Exceeds Expectations	Meets Expectations	Needs Improvement*	Inadequate*

	Program director possesses qualifications and extensive prior experience in one or all areas including operations, financial management, and leadership to administratively oversee all aspects of the program in support of the mission, goals, and outcomes.		Program director possesses the qualifications and experience across all areas including operations, financial management, and leadership to administratively oversee all aspects of the program in support of the mission, goals, and outcomes.	Program director possesses the qualifications and experience in <b>some</b> , but not all of the areas including operations, financial management, and leadership to administratively oversee all aspects of the program in support of the mission, goals, and outcomes.		Program director minimally possesses the qualifications and does not possess experience in all areas including operations, financial management, and leadership to administratively oversee all aspects of the program in support of the mission, goals, and outcomes.
			The program identifies and documents the role and responsibilities of the program director.	The program does not fully identify or document the role and responsibilities of the program director.		
	nibit Reference:			or Curriculum Vitae or	Resu	me
	Visit Finding:		[Insert for Findings fro			
Required Actions*:				ds Improvement or Inac		
Comments:				ess of Finding on the P dard, including consulta		
Program Response:						
ABPTRFE Decision:						

3.5 **Program Coordinator:** A program coordinator is appointed if a program director is not a licensed physical therapist who obtained a minimum of five years of experience in the program's defined area of practice. The program coordinator is responsible for overseeing the curriculum and ensuring it comprehensively incorporates the requirements in the Description of Residency Practice (DRP) or the Description of Fellowship Practice (DFP). The program determines the roles and responsibilities of the program coordinator.

Exceeds Expectations	Meets Expect	ations No	eeds Improvement*	Inadequate*	
	Program coordinator applicable) oversees the curriculum a ensures it comprehen incorporate requiremen published ir DRP or DF	he and sively s the ts n the	Program coordinator (if applicable) inconsistently oversees the curriculum and ensures it comprehensively incorporates the requirements published in the DRP or DFP.		
	Program coordinator licensed ph therapist wl obtained a	ysical  no	Program coordinator is a licensed physical therapist who <b>did not</b> obtain a		

	minimum of five years of experience in the defined area of practice.	minimum of five years of experience in the defined area of practice.
Exhibit Reference:	Exhibit 7 – Program C	Coordinator Curriculum Vitae or Resume
Site Visit Finding:	[Insert for Findings fro	om Site Visit]
Required Actions*:	[Insert for Findings of	Needs Improvement or Inadequate]
Comments:	[Insert Comments Reg Compliance with this	gardless of Finding on the Program's Overall Standard, including consultative comments.]
Program Response:		
ABPTRFE Decision:		

3.6 Faculty: Individuals qualified by education and experience comprise the program's faculty based on their roles and responsibilities. The program's faculty possess the academic background, professional experience, and ongoing professional development to ensure the delivery of quality residency/fellowship education. Programs do not discriminate on the basis of race, color, national origin, religion, sex, gender, sexual orientation, disability, age, and other identities and/or statuses. Programs strive for diversity and a culture of inclusion among faculty, particularly with regard to historically underrepresented groups.

Ex	ceeds Expectations	IV	leets Expectations	Needs Improvement*		Inadequate*	
	Program engages individuals <b>highly</b> qualified by education <b>and</b> experience based on their roles and responsibilities.		Program engages individuals qualified by education and experience based on their roles and responsibilities.		Program engages individuals qualified by either education <b>or</b> experience based on their roles and responsibilities.		Program engages individuals who are not qualified by education or experience based on their roles and responsibilities.
	Faculty possess extensive academic background to ensure the delivery of quality residency/fellowship education.		Faculty possess academic background to ensure the delivery of quality residency/fellowship education.		Faculty possess limited academic background to ensure the delivery of quality residency/fellowship education.		Faculty do not possess academic background to ensure the delivery of quality residency/fellowship education.
	Faculty possess extensive professional experience to ensure the delivery of quality residency/fellowship education.		Faculty possess professional experience to ensure the delivery of quality residency/fellowship education.		Faculty possess limited professional experience to ensure the delivery of quality residency/fellowship education.		Faculty do not possess professional experience to ensure the delivery of quality residency/fellowship education.
	Faculty consistently participates in ongoing professional development directly related to program roles and responsibilities to ensure the delivery of quality		Faculty participates in ongoing professional development to ensure the delivery of quality residency/fellowship education.		Faculty participate in <b>limited</b> professional development that does not adequately support the delivery of quality residency/fellowship education.		Faculty do not participate in professional development that supports the delivery of quality residency/fellowship education.

	residency/fellowship education.					
		Program creates and follows a process for preventing discrimination among faculty.				Program does not have or follow a process for preventing discrimination among faculty.
Exh	ibit Reference:	Exhibit 8 – Faculty Qu	ualific	ations Chart		
Site	Visit Finding:	[Insert for Findings fro	om Si	te Visit]		
Rec	uired Actions*:	[Insert for Findings of	Nee	ds Improvement or Inac	dequa	ate]
Cor	nments:			ess of Finding on the P dard, including consulta		
Pro	gram Response:		•		•	
ABI	PTRFE Decision:					

- 3.6.1 Quantity: The program employs a sufficient number of faculty who possess demonstrated expertise in the defined area of practice including the appropriate credentials to support the program's mission, goals, and outcomes. The program's adequate number of faculty allow for:
  - Teaching, mentoring, administration, individual counseling, supervision, research throughout the program, and
  - Faculty activities that contribute to individual professional growth and development.

Ex	ceeds Expectations	M	leets Expectations	Needs Improvement*		Inadequate*	
	Program engages a sufficient number of faculty and <b>plans</b> for future faculty needs.		Program engages a sufficient number of faculty.		Program engages a <b>limited</b> number of faculty.		Program engages an <b>insufficient</b> number of faculty.
	Faculty possess demonstrated expertise in the defined area of practice including extensive academic credentials and/or clinical experience to support the program's mission, goals, and outcomes.		Faculty possess demonstrated expertise in the defined area of practice including academic credentials and/or clinical experience to support the program's mission, goals, and outcomes.		Faculty possess limited expertise in the defined area of practice including academic credentials or clinical experience to support the program's mission, goals, and outcomes.		Faculty do not possess expertise in the defined area of practice including academic credentials or clinical experience to support the program's mission, goals, and outcomes.
	Faculty are sufficient in number to allow for teaching, mentoring, administration, individual counseling, supervision, and research throughout the program to		Faculty are sufficient in number to allow for teaching, mentoring, administration, individual counseling, supervision, and research throughout the program.		Faculty are limited in number to sufficiently allow for teaching, mentoring, administration, individual counseling, supervision, and research throughout the program.		Faculty are inadequate in number to sufficiently allow for teaching, mentoring, administration, individual counseling, supervision, and research

	enhance participants learning.						throughout the program.
	Faculty are sufficient in number to participate in activities that enhance individual professional growth and development.		Faculty are sufficient in number to participate in activities that <b>contribute</b> to individual professional growth and development.		Faculty are limited in number to participate in activities that contribute to individual professional growth and development.		Faculty are inadequate in number to participate in activities that contribute to individual professional growth and development.
Exh	nibit Reference:		Exhibit 8 – Faculty Qu	ualific	ations Chart		
	e Visit Finding:		[Insert for Findings fro	om Si	te Visit]		
Red	quired Actions*:				ds Improvement or Ina		
Comments:			[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]				
Program Response:							
AB	PTRFE Decision:				·		<u>-</u>

- 3.6.2 **Qualifications:** Collectively, program faculty have the qualifications necessary to oversee and initiate the learning experiences of the residency/fellowship program to achieve the program goals through effective program development, design, and evaluation of outcomes. Faculty qualifications include the following:
  - Instructional experience,
  - · Effective teaching and evaluative skills,
  - · Record of involvement in scholarly and professional activities,
  - · Academic and experiential qualifications,
  - Diversity of backgrounds appropriate to meet program goals,
  - Expertise in residency/fellowship curriculum development and design, and
  - Expertise in program and participant evaluation.

Judgment about faculty competence in a curricular area for which a faculty is responsible is based on:

- Appropriate past and current involvement in specialist certification and/or advanced degree courses,
- Experience as an academician,
- Research experience, and
- Teaching experience

E	xceeds Expectations	Meets Expectations	N	leeds Improvement*	possess the qualifications necessary to oversee and initiate the learning experiences of the residency/fellowship program. Faculty do not	
	Faculty possess extensive qualifications necessary to oversee and initiate the learning experiences of the residency/fellowship program.	Faculty <b>possess</b> qualifications necessary to oversee and initiate the learning experiences of the residency/fellowship program.		Faculty possess limited qualifications necessary to oversee and initiate the learning experiences of the residency/fellowship program.	Faculty do not possess the qualifications necessary to oversee and initiate the learning experiences of the residency/fellowship program.	
	Faculty possess extensive instructional experience, effective	Faculty possess  advanced instructional experience, effective		Faculty possess  limited advanced instructional experience, effective	Faculty <b>do not</b> possess advanced instructional experience, effective	

	teaching and evaluative skills,		teaching and evaluative skills,		teaching and evaluative skills,		teaching and evaluative skills,
	record of involvement		record of involvement		record of involvement		record of involvement
	in scholarly and		in scholarly and		in scholarly and		in scholarly and
	professional		professional		professional		professional
	activities, academic		activities, academic		activities, academic		activities, academic
	and experiential		and experiential		and experiential		and experiential
	qualifications,		qualifications,		qualifications,		qualifications,
	diversity of		diversity of		diversity of		diversity of
	backgrounds		backgrounds		backgrounds		backgrounds
	appropriate to meet		appropriate to meet		appropriate to meet		appropriate to meet
	program goals,		program goals,		program goals,		program goals,
	expertise in		expertise in		expertise in		expertise in
	residency/fellowship		residency/fellowship		residency/fellowship		residency/fellowship
	curriculum		curriculum		curriculum		curriculum
	development and		development and		development and		development and
	design, and expertise		design, and expertise		design, and expertise		design, and expertise
	in program and		in program and		in program and		in program and
	participant		participant		participant		participant
	evaluation.		evaluation.		evaluation.		evaluation.
	Program implements		Program implements		Program implements		Program does not
	systematic		procedures for		inconsistent		implement
	procedures for		judging faculty		procedures for		procedures for
	judging faculty		curricular area		judging faculty		judging faculty
	curricular area		competence based		curricular area		curricular area
	competence based		on appropriate past		competence based		competence based
	on appropriate past		and current		on appropriate past		on appropriate past
	and current		involvement in		and current		and current
	involvement in	Ш	specialist		involvement in	Ш	involvement in
	specialist		certification/advanced		specialist		specialist
	certification/advanced		degree courses,		certification/advanced		certification/advanced
	degree courses,		experience as an		degree courses,		degree courses,
	experience as an		academician,		experience as an		experience as an
	academician,		research experience,		academician,		academician,
	research experience,		and teaching		research experience,		research experience,
	and teaching		experience.		and teaching		and teaching
Ewi	experience.		Evhibit 0 Fearly Ove	1:6:	experience.		experience.
	nibit Reference:		Exhibit 8 – Faculty Qua				_
	Visit Finding:		[Insert for Findings from				1
Ke	quired Actions*:				Improvement or Inadeq		
Co	mments:				ss of Finding on the Prog	_	s Overall Compliance
Des	arem Peenenee	with this Standard, Incit	uding	consultative comments.	1		
	gram Response:						
AB	ABPTRFE Decision:						

**Mentors Qualifications:** Mentors for residency programs possess significant and current experience (minimum of 3 years) in the program's defined area of practice. 3.6.3

Exceeds Expectations	Meets Expectations	Needs Improvement*	Inadequate*	
	Mentors possess significant and current experience (minimum 3 years) in the program's area of practice.	Not all mentors possess significant and current experience (minimum 3 years) in the program's area of practice.		

Exhibit Reference:	Exhibit 8 – Faculty Qualifications Chart
Site Visit Finding:	[Insert for Findings from Site Visit]
Required Actions*:	[Insert for Findings of Needs Improvement or Inadequate]
Comments:	[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]
Program Response:	
ABPTRFE Decision:	

3.6.4 Professional Development: The program provides ongoing professional development experiences for faculty to support their role(s) within the program. Faculty professional development experiences are designed to maintain and improve the effectiveness of the leadership and mentorship that results in program improvement. The program fosters growth in faculty through mentoring for career advancement.

E	ceeds Expectations		Meets Expectations	N	eeds Improvement*	Inadequate*	
	Faculty are provided ongoing professional development experiences that directly support their role within the program and enhance identified professional development weaknesses.		Program <b>provides</b> ongoing professional development experiences for faculty to support their role within the program.		Program provides limited professional development experiences for faculty that inconsistently support their role within the program.	Program does not provide professional development experiences for faculty to support their role within the program.	
	Program implements a mentoring program or similar efforts for fostering growth of faculty for career advancement.		Program proactively and consistently encourages mentoring for faculty to further career advancement.		Program inconsistently encourages mentoring for faculty to further career advancement.	Program does not encourage mentoring for faculty to further career advancement.	
Site	e Visit Finding:		[Insert for Findings from	n Site	e Visit]		
Red	quired Actions*:				s Improvement or Inadeq		
Co	Comments:				ss of Finding on the Prog consultative comments.	Program does not encourage mentoring for faculty to further career advancement.	
	gram Response:						
AB	PTRFE Decision:						

#### QUALITY STANDARD 4: PROGRAM COMMITMENT AND RESOURCES

Residency/Fellowship programs' facilities support excellence in practice and dedication to physical therapy services. The program and sponsoring organization comply with all accreditation and regulatory requirements including other national applicable laws and industry standards. The program maintains sufficient resources to achieve the mission, goals, and outcomes. The program retains sufficient quantity and quality of resources to enable the residency/fellowship program to accomplish its goals. Sufficient resources include adequate learning experiences, faculty, participant support services, staff, finances, access to relevant publications, equipment, materials, and facilities.

4.1 Experiential Learning: The program's experiential learning activities are varied and sufficient to meet the mission, goals, and outcomes. The program provides sufficient mentored experiences for the defined area of practice as identified in the Description of Residency Practice (DRP) or the Description of Fellowship Practice (DFP).

Exceeds Expectations	Meets Expectations	Needs Improvement*	Inadequate*

	Experiential learning activities are abundant in number and variety to readily achieve the mission, goals, and outcomes.		Experiential learning activities are sufficient in number and variety to meet the mission, goals, and outcomes.		Experiential learning activities are <b>limited</b> in number and variety to meet the mission, goals, and outcomes.		Experiential learning activities are insufficient in number and variety to meet the mission, goals, and outcomes.
	Program provides an excess of mentored experiences for the defined area of practice as identified in the DRP or DFP.		Program provides sufficient mentored experiences for the defined area of practice as identified in the DRP or DFP.		Program provided limited mentored experiences for the defined area of practice as identified in the DRP or DFP.		Program provides insufficient mentored experiences for the defined area of practice as identified in the DRP or DFP.
Site	e Visit Finding:	•	[Insert for Findings from	n Site	e Visit]		
Red	quired Actions*:		[Insert for Findings of Needs Improvement or Inadequate]				
Comments:			[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]				
Program Response:							
ABPTRFE Decision:							
4.	4.2 <b>Educational Resources:</b> The program provides the participant and faculty access to current publications						

and other relevant materials in appropriate media to support the curriculum.

E	xceeds Expectations		Meets Expectations	N	eeds Improvement*	Inadequate*
	Program provides participants and faculty access to an excess of current publications and other relevant materials in appropriate media to support the curriculum.		Program provides participants and faculty access to current publications and other relevant materials in appropriate media to support the curriculum.		Program provides participants and faculty access to limited current publications and other relevant materials in appropriate media to support the curriculum.	Program does not provide participants and faculty access to current publications and other relevant materials in appropriate media to support the curriculum.
	Program implements procedures for regularly reviewing and updating publications and relevant materials.		Program establishes procedures for regularly reviewing and updating publications and relevant materials.		Program inconsistently follows procedures for reviewing and updating publications and relevant materials.	Program does not follow procedures for reviewing and updating publications and relevant materials.
Site	e Visit Finding:		[Insert for Findings fron	n Site	Visit]	
Red	quired Actions*:				s Improvement or Inadeq	
Co	mments:			ss of Finding on the Prog consultative comments.	s Overall Compliance	
	gram Response:	·				
AB	PTRFE Decision:					

4.3 **Support Services:** The program and sponsoring organization provides adequate <u>support services</u> that encourage and promote the participant's successful completion.

Exceeds Expectations		Meets Expectations	N	leeds Improvement*	Inadequate*
	Program and	Program and		Program and	Program and
	sponsoring	sponsoring		sponsoring	sponsoring
	organization design	organization provide		organization provide	organization do not

meaningful support services that proactively encourage and promote participants' successful completion.	adequate support services that encourage and promote participants' successful completion.	limited support services that somewhat encourage and promote participants' successful completion.	provide support services that encourage and promote participants' successful completion.			
Site Visit Finding:		[Insert for Findings from Site Visit]				
Required Actions*:		[Insert for Findings of Needs Improvement or Inadequate]				
Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]				
Program Response:						
ABPTRFE Decision:		<u> </u>	·			

4.4 Financial Resources: The program maintains financial resources that are adequate to achieve the mission, goals, and outcomes and supports the academic integrity resulting in continued program sustainability.

E	xceeds Expectations		Meets Expectations	N	eeds Improvement*		Inadequate*
	Program plans for and manages financial resources that support the achievement of the mission, goals, and outcomes including academic integrity that results in continued program sustainability.		Program manages financial resources that are adequate to achieve the mission, goals, and outcomes while supporting academic integrity that results in continued program sustainability.		Program manages financial resources that are <b>somewhat</b> adequate to achieve the mission, goals, and outcomes while supporting academic integrity resulting in limited program sustainability.		Program manages financial resources that are insufficient to achieve the mission, goals, and outcomes while supporting academic integrity resulting in limited program sustainability.
Site	e Visit Finding:		[Insert for Findings from	n Site Visit]			
Re	quired Actions*:		[Insert for Findings of N	leeds	eeds Improvement or Inadequate]		
				rdless of Finding on the Program's Overall Compliance ding consultative comments.]			
Pro	Program Response:						
AB	PTRFE Decision:						

4.4.1 **Sponsoring Organization:** For the protection of the program participant, the sponsoring organization demonstrates its support of the program, in part, by providing sufficient funding resources to sustain the program.

E	xceeds Expectations		Meets Expectations	N	leeds Improvement*		Inadequate*	
	Sponsoring organization demonstrates continued support of the program through multiple means, but in part, by providing sufficient funding resources to sustain the program.		Sponsoring organization demonstrates support of the program by providing sufficient funding resources to sustain the program.		Sponsoring organization demonstrates limited support of the program by providing some funding resources to sustain the program.		Sponsoring organization does not demonstrate adequate support of the program and provides limited funding resources to sustain the program.	
	Site Visit Finding: [Insert for Findings from			m Site Visit]				
Re	quired Actions*:	[Insert for Findings of N	Insert for Findings of Needs Improvement or Inadequate]					

Comments:	[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]
Program Response:	
ABPTRFE Decision:	

4.5 Teach-Out Commitment: The program and sponsoring organization commits to teaching out participants who are currently enrolled if it is deemed necessary to discontinue offering the program.

Exceeds Expectations N		Meets Expectations Needs Improvement*			Inadequate*		
		Program and sponsoring organization demonstrates commitment to current participants through a teach-out commitment.				Program and sponsoring organizations does not demonstrate commitment to current participants and has not implemented a teachout commitment.	
Exhibit Reference:		Exhibit 9 – Teach-Out 0	Exhibit 9 – Teach-Out Commitment				
Site Visit Finding:		[Insert for Findings fron		-			
Required Actions*:			Needs Improvement or Inadequate]				
Comments:	[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]						
Program Response:		_		·			
ABPTRFE Decision:		_		·			

#### QUALITY STANDARD 5: ASSESSMENT, ACHIEVEMENT, SATISFACTION, AND EFFECTIVENESS

Residency/Fellowship programs conduct ongoing evaluation of the mission, goals, outcomes, faculty, curriculum, and participants in a commitment to continuous improvement. The program annually gathers data, monitors results, and analyzes information to determine the extent to which the mission, goals, and outcomes are achieved. The evaluation process is planned, organized, scheduled, and documented to ensure ongoing quality education in a defined area of practice. Participant performance is evaluated initially, on an ongoing basis, and at the conclusion of the program. Participant evaluation data are used to further focus learning and instruction and confirm achievement of the program outcomes. Data collected on the post-graduate performance of the participant is used to evaluate the program's effectiveness and inform curriculum revisions.

5.1 Program Assessment: The program implements a plan and collects data from key indicators used to annually evaluate the achievement of its mission, goals, and outcomes.

Ex	ceeds Expectations	M	leets Expectations	Ne	Needs Improvement*		Inadequate*	
	Program implements a systematic plan that is understood by program administration and faculty.		Program implements a plan.		Program <b>partially</b> implements a plan.		Program does not have a plan.	
	Program collects data on an ongoing basis throughout the year.		Program collects data <b>annually</b> .		Program <b>randomly</b> collects data.		Program does not collect data.	
	Program implements a process for		Program <b>evaluates</b> data annually.		Program inconsistently		Program <b>does not</b> evaluate data.	

	evaluating data throughout the year.				evaluates data annually.			
	Program's evaluation of data is used to measure achievement of the mission, goals, and outcomes throughout the year.		Program's evaluation of data is used to measure achievement of the mission, goals, and outcomes annually.		Program inconsistently evaluates data used to measure achievement of the mission, goals, and outcomes annually.		Program does not evaluate data used to measure achievement of the mission, goals, and outcomes annually.	
	Data <b>drives</b> continuous improvements efforts.		Data <b>informs</b> continuous improvement efforts.		Data minimally used to inform continuous improvement efforts.		Data is <b>not used</b> to inform continuous improvement efforts.	
	Program's plan results in <b>comprehensive</b> annual data that clearly demonstrate achievement of the mission, goals, and outcomes.		Program's plan results in <b>annual</b> data that demonstrate achievement of the mission, goals, and outcomes.		Program's plan results in annual data that <b>partially</b> demonstrate achievement of the mission, goals, and outcomes.		Program's plan does not result in annual data that demonstrate achievement of the mission, goals, and outcomes.	
	ibit Reference:		Exhibit 2 – Mission ar Exhibit 3 – Assessme	nt Ta	ble			
Site Visit Finding:			[Insert for Findings fro					
Required Actions*:					ds Improvement or Inac			
Comments:			[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
Pro	gram Response:							
ABI	PTRFE Decision:							

5.2 Participant Progress: The program establishes a consistent process for tracking the participant's level of achievement of the program outcomes against identified benchmarks. Overall participant progress is assessed at regular intervals to ensure timely completion and appropriate progression of participant advancement.

Ex	ceeds Expectations	M	eets Expectations	Needs Improvement*		Inadequate*	
	Program establishes a systematic and consistent process for tracking participants level of achievement of program outcomes.		Program establishes a consistent process for tracking participants level of achievement of program outcomes.		Program's process inconsistently tracks participants level of achievement of program outcomes.		Program's process does not track participants level of achievement of program outcomes.
	Program identifies benchmarks it uses to <b>readily</b> determine the level to which participants achieve the program outcomes.		Program identifies benchmarks it uses to <b>determine</b> the level to which participants achieve the program outcomes.		Program partially identifies benchmarks it uses to determine the level to which participants achieve the program outcomes.		Program does not identify benchmarks it uses to determine the level to which participants achieve the program outcomes.

	Data collected on participant progress is used to <b>drive</b> continuous curriculum improvement efforts.		Data collected on participant progress is used to <b>inform</b> annual curriculum improvement efforts.		Data collected on participant progress is <b>inconsistently</b> used to inform curriculum improvement efforts.		Data collected on participant progress is <b>not used</b> to inform curriculum improvement efforts.	
	Program assesses participant progress at specific predetermined intervals designated throughout the curriculum.		Program assesses participant progress at <b>regular</b> intervals throughout the curriculum.		Program inconsistently assesses participant progress that prevents the ability to ensure timely completion and appropriate progression of participant advancement.		Program does not assess participant progress and does not ensure timely completion and appropriate progression of participant advancement.	
	Visit Finding:		[Insert for Findings fro					
Required Actions*:		-		ls Improvement or Inac	•			
	mments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	gram Response:							
ABI	PTRFE Decision:							

5.3 Program Director and Coordinator Evaluation: The program establishes an annual process for evaluating the program director and coordinator (as applicable) including adequate administrative program oversight, evaluation of program participants, and appropriate allocation of resources against identified benchmarks based on identified responsibilities.

Ex	ceeds Expectations	M	eets Expectations	Needs Improvement*		Inadequate*	
	Program implements a systematic and consistent annual process for evaluating the program director and coordinator (if applicable).		Program establishes an annual process for evaluating the program director and coordinator (if applicable).		Program partially establishes an annual process for evaluating the program director and coordinator (if applicable).	Program does not establish an annual process for evaluating the program director and coordinator (if applicable).	
	Program's evaluation process identifies benchmarks used for demonstrating on a graduated scale administrative program oversight, evaluation of program participants, and appropriate allocation of		Program's evaluation process identifies benchmarks for demonstrating administrative program oversight, evaluation of program participants, and appropriate allocation of resources based on responsibilities.		Program's evaluation partially identifies benchmarks for demonstrating administrative program oversight, evaluation of program participants, and appropriate allocation of resources based on responsibilities.	Program's evaluation does not identify benchmarks for demonstrating administrative program oversight, evaluation of program participants, and appropriate allocation of resources based on responsibilities.	

	resources based on responsibilities.							
	Program's evaluation process allows for the identification and adjustment of established benchmarks based on its past and expected performance to meet the mission, goals, and outcomes.							
Site	Visit Finding:		[Insert for Findings from Site Visit]					
Red	quired Actions*:				ds Improvement or Ina			
Cor	Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
Program Response:								
ABI	PTRFE Decision:							

5.4 Faculty Evaluation: The program establishes an annual process for evaluating faculty which may include an assessment of teaching ability, professional activities, expertise within the defined area of practice, mentoring, and adequate participant support. When determining faculty effectiveness, the program identifies benchmarks and gathers data from multiple sources. Mentor performance is evaluated through direct observations by the program director/coordinator. Annually, faculty receive feedback results for continuous improvement purposes.

Ex	ceeds Expectations	M	leets Expectations	Ne	eds Improvement*	Inadequate*		
	Program implements a systematic and consistent annual process for evaluating faculty.		Program establishes an annual process for evaluating faculty.		Program partially establishes an annual process for evaluating faculty.		Program does not establish an annual process for evaluating faculty.	
	Program director/coordinator evaluates mentor performance through direct observations at predetermined intervals throughout the curriculum.		Program director/coordinator evaluates mentor performance through direct observations.		Program director/coordinator inconsistently evaluates mentor performance through direct observation.		Program director/coordinator does not evaluate mentor performance through direct observation.	
	Program's evaluation process assesses teaching ability, professional activities, expertise within the defined area of practice, mentoring, and adequate		Program's evaluation process assesses teaching ability, professional activities, expertise within the defined area of practice, mentoring, and/or		Program's evaluation process inconsistently assesses teaching ability, professional activities, clinical expertise, mentoring, and/or adequate		Program does not evaluate teaching ability, professional activities, clinical expertise, mentoring, and/or adequate participant support.	

	participant support as applicable to the program.		adequate participant support.		participant support as applicable to the program.		
	Program's evaluation process identifies clear and specific benchmarks to readily measure faculty effectiveness.		Program's evaluation process identifies benchmarks to measure faculty effectiveness.		Program's evaluation process partially identifies benchmarks to measure faculty effectiveness.		Program's evaluation process does not identify benchmarks to measure faculty effectiveness.
	Faculty receive ongoing feedback throughout the year for continuous improvement purposes.		Faculty receive annual feedback for continuous improvement purposes.		Faculty receive feedback in inconsistent intervals making it challenging for results to be used for continuous improvement purposes.		Faculty <b>do not</b> receive feedback preventing continuous improvement.
	Visit Finding:		[Insert for Findings fro		-		
					ds Improvement or Inac		
Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	gram Response:						
ABI	ABPTRFE Decision:						

5.5 **Participant Post-Completion Performance:** The program regularly collects information about the post-completion performance of the residency/fellowship graduate which is used for program evaluation and continuous improvement.

Ex	ceeds Expectations	M	eets Expectations	Ne	eds Improvement*		Inadequate*	
	Program collects data at predetermined intervals about the post-completion performance of residency/fellowship graduates.		Program <b>collects</b> data regularly about the post-completion performance of residency/fellowship graduates.		Program inconsistently collects data about the post-completion performance of residency/fellowship graduates.		Program does not collect data about the post-completion performance of residency/fellowship graduates.	
	Program uses data to evaluate the program effectiveness and implements continuous improvement efforts as a direct result.		Program uses data to <b>evaluate</b> the program and <b>inform</b> continuous improvement efforts.		Program inconsistently uses data to evaluate the program and inform continuous improvement efforts.		Program does not use data to evaluate the program or inform continuous improvement efforts.	
Site	Visit Finding:		[Insert for Findings fro	m Si	te Visit]			
Rec	uired Actions*:				ds Improvement or Inac	dequa	ate]	
Cor	nments:		nsert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]					
	Program Response:							
ABI	PTRFE Decision:						`	

5.6 **Program Effectiveness:** The program annually uses comprehensive outcomes data to inform curriculum revisions. The data guides the program's continuous improvement efforts indicative of an ABPTRFEaccredited residency/fellowship program and provides evidence supporting the continued achievement of the mission, goals, and outcomes.

Exceeds Expectations		M	Meets Expectations		Needs Improvement*		Inadequate*	
	Program implements a plan that uses comprehensive outcomes data to continuously inform curriculum revisions throughout the year.		Program uses comprehensive outcomes data to annually inform curriculum revisions.		Program inconsistently uses comprehensive outcomes data to annually inform curriculum revisions.		Program does not use comprehensive outcomes data to inform curriculum revisions.	
	Program implements a systematic process for using the data collected to guide continuous improvement efforts that exemplifies an ABPTRFE- accredited residency/fellowship program.		Program uses the data collected to guide continuous improvement efforts indicative of an ABPTRFE-accredited residency/fellowship program.		Program inconsistently uses data collected to guide continuous improvement efforts indicative of an ABPTRFE- accredited residency/fellowship program.		Program does not use data collected to guide continuous improvement efforts indicative of an ABPTRFE-accredited residency/fellowship program.	
	Program regularly maintains evidence supporting the continued achievement of the mission, goals, and outcomes.		Program provides evidence supporting the continued achievement of the mission, goals, and outcomes.		Program provided inconsistent evidence supporting the continued achievement of the mission, goals, and outcomes.		Program does not provide evidence supporting the continued achievement of the mission, goals, and outcomes.	
	Evidence maintained is used annually by the program to compare past achievements against current performance data.							
Site Visit Finding:			[Insert for Findings from Site Visit]					
Required Actions*:			[Insert for Findings of Needs Improvement or Inadequate] [Insert Comments Regardless of Finding on the Program's Overall					
Comments:		_	Compliance with this Standard, including consultative comments.]					
	gram Response:							
ABI	PTRFE Decision:							

5.7 Outcomes Publication: The program annually publishes outcomes data that communicates program performance indicative of participant achievement. Outcomes data must be published on the program's website. Information shall be no more than one "click" away from the program's home webpage. At a minimum, programs publish their program completion rate.

Exceeds Expectations		Meets Expectations		Needs Improvement*		Inadequate*		
			Program <b>has</b> a webpage separate from the sponsoring organization.				Program does not have a website separate from the sponsoring organization.	
	Program annually publishes on its website outcomes data that communicate comprehensive and specific program performance indicative of participant achievement.		Program annually publishes on its website outcomes data that communicate program performance indicative of participant achievement.		Program annually partially publishes on its website outcomes data that communicate program performance indicative of participant achievement.		Program does not annually publish on its website outcomes data that communicate program performance indicative of participant achievement.	
			Outcomes data is no more than one "click" away from the program's home webpage.				Outcomes data is more than one "click" away from the program's home webpage.	
			Program <b>publishes</b> its completion rate.				Program <b>does not</b> publish its completion rate.	
			[Insert for Findings from Site Visit]					
Required Actions*:		[Insert for Findings of Needs Improvement or Inadequate]						
Comments:		[Insert Comments Regardless of Finding on the Program's Overall Compliance with this Standard, including consultative comments.]						
	gram Response:							
AB	PTRFE Decision:							